

INDIAN TEA ASSOCIATION

CURRENT TEA SCENARIO



1. Provisional Crop Estimates (M Kg)

(Source : Tea Board)

District / state	During Dec		Upto Dec		(+) / (-) 2025- 2024		% (+) / (-) 2025-2024	
	2025	2024	2025	2024	During Dec	Upto Dec	During Dec	Upto Dec
Assam Valley	20.7	6.39	651.08	618.86	14.31	32.22	223.94	5.21
Cachar	1.88	0.28	36.68	40.06	1.60	-3.38	571.43	-8.44
Total Assam	22.58	6.67	687.76	658.92	15.91	28.84	238.53	4.38
Dooars	17.48	2.5	223.36	213.46	14.98	9.90	599.20	4.64
Terai	19.19	2.64	182.52	163.03	16.55	19.49	626.89	11.95
Darjeeling	0.11	0.02	5.3	5.71	0.09	-0.41	450.00	-7.18
Total West Bengal	36.78	5.16	411.18	382.20	31.62	28.98	612.79	7.58
Others	2.02	0.37	37.24	35.45	1.65	1.79	445.95	5.05
Total North India	61.38	12.20	1136.18	1076.57	49.18	59.61	403.11	5.54
Tamilnadu	12.93	12.87	171.44	163.99	0.06	7.45	0.47	4.54
Kerala	4.76	5.11	58.21	58.47	-0.35	-0.26	-6.85	-0.44
Karnataka	0.33	0.4	4.15	4.5	1.32	-0.35	330.00	-7.78
Total South India	18.02	18.38	233.80	226.96	-0.36	6.84	-1.96	3.01
All India	79.40	30.58	1369.98	1303.53	48.82	66.45	159.65	5.10

2. Provisional Crop Break-up for Big Growers (BG) & Small Growers (SG) (M Kg)

	During Dec 25		During Dec 24		Upto Dec 25		Upto Dec 24	
	BG	SG	BG	SG	BG	SG	BG	SG
NI	20.83	40.55	4.65	7.55	488.67	647.51	488.18	588.39
SI	7.87	10.15	8.71	9.67	104.73	129.07	107.68	119.28
All India	28.70	50.70	13.36	17.22	593.40	776.58	595.86	707.67

3. WORLD TEA PRODUCTION (M Kg)

(Source: ITC, Kenya, SL etc Board/Brokers/TBI)

Country	Jan to	2025	2024	+/-	%
India	Dec	1370.00	1304.00	66.0	5.1
Bangladesh	Dec	94.91	93.04	1.9	2.0
Kenya	Dec	549.00	598.48	-49.5	-8.3
Rwanda	Dec	40.04	38.29	1.8	4.6
Malawi	Dec	45.36	49.79	-4.4	-8.9
Sri Lanka	Dec	264.12	262.16	2.0	0.7
Uganda	Dec	47.36	58.22	-10.9	-18.7
Tanzania	Dec	25.04	17.82	7.2	40.5
Total (Above)	Dec	2435.83	2421.80	14.0	0.6
Total-All Countries		-	7407.07		

4. INDIAN TEA AUCTION (Source : Tea Board India)

REGION WISE AUCTION AVERAGE PRICE

January – December				
Region	2025 (Rs/Kg)	2024 (Rs/Kg)	Diff (Rs/Kg)	Diff (%)
North India	204.57	226.96	-22.39	-9.87%
South India	126.65	129.46	-2.81	-2.17%
All India	186.92	201.28	-14.36	-7.13%

AUCTION PRICES OF ALL TEA AT INDIAN AUCTIONS

Auction Centre	Jan-Dec				Inc/Dec in 2025 over 2024 in Quantity	Inc/Dec in 2025 over 2024 in Price	% Inc/Dec Qty	% Inc/Dec Prices
	2025		2024					
	Qty (Th.Kg)	Avg.Price (Rs/Kg)	Qty (Th.Kg)	Avg.Price (Rs/Kg)				
Kolkata	170499	237.03	140199	249.04	30300	-12.01	21.61	-4.82
Guwahati	190847	204.87	164193	225.73	26654	-20.86	16.23	-9.24
Siliguri	152947	168.94	112187	201.26	40760	-32.32	36.33	-16.06
Jalpaiguri	136	111.96	0	0.00				
mJunction	3945	172.25	2727	223.64	1218	-51.39	44.66	-22.98
North India	518374	204.57	419306	226.96	99068	-22.39	23.63	-9.87
Cochin	43501	164.44	43764	154.98	-263	9.46	-0.60	6.10
Coonoor	81714	107.34	79333	118.13	2381	-10.79	3.00	-9.13
Coimbatore	19775	133.23	19841	126.63	-66	6.60	-0.33	5.21
Tea Serve	6855	98.04	6950	105.99	-95	-7.95	-1.37	-7.50
South India	151845	126.65	149888	129.46	1957	-2.81	1.31	-2.17
All India	670219	186.92	569194	201.28	101025	-14.36	17.75	-7.13

Auction Centre	Apr-Dec				Inc/Dec in 2025 over 2024 in Quantity	Inc/Dec in 2025 over 2024 in Price	% Inc/Dec Qty	% Inc/Dec Prices
	2025		2024					
	Qty (Th.Kg)	Avg.Price (□/Kg)	Qty (Th.Kg)	Avg.Price (□/Kg)				
Kolkata	145446	249.28	116699	269.64	28747	-20.36	24.63	-7.55
Guwahati	166049	212.70	141194	241.08	24855	-28.38	17.60	-11.77
Siliguri	128287	172.87	110955	202.53	17332	-29.66	15.62	-14.64
Jalpaiguri	136	111.96	0	0.00				
mJunction	3695	173.06	2709	224.30	986	-51.24	36.40	-22.84
North India	443613	212.81	371557	238.42	72056	-25.61	19.39	-10.74
Cochin	33229	162.60	33219	159.98	10	2.62	0.03	1.64
Coonoor	63880	103.04	64625	123.15	-745	-20.11	-1.15	-16.33
Coimbatore	15118	129.57	14610	132.48	508	-2.91	3.48	-2.20
Tea Serve	5374	92.56	5718	109.94	-344	-17.38	-6.02	-15.81
South India	117601	122.80	118172	134.01	-571	-11.21	-0.48	-8.37
All India	561214	193.95	489729	213.23	71485	-19.28	14.60	-9.04

5. WORLD AVERAGE TEA AUCTION PRICES

(Source: ITC)

Centre	January to December (per Kg)									
	In Countrywise Currency				In INR (Approx.)			In US \$ (Approx)		
	Currency	2025	2024	+/-	2025	2024	+/-	2025	2024	+/-
Kolkata	INR	237.02	248.87	-11.85	237.02	248.87	-11.85	2.64	2.98	-0.35
Guwahati	INR	205.24	225.72	-20.48	205.24	225.72	-20.48	2.28	2.71	-0.42
Siliguri	INR	168.87	189.33	-20.46			0.00	1.88	2.27	-0.39
Cochin	INR	164.43	154.97	9.46	164.43	154.97	9.46	1.83	1.86	-0.03
Chittagong	BDT	231.54	186.90	44.64	170.12	142.09	28.03	1.89	1.70	0.19
Jakarta	US Cents			0.00	0.00	0.00	0.00	0.00	0.00	0.00
Mombasa (Kenya)	US Cents	206	207.00	-1.00	185.15	172.68	12.47	2.06	2.07	-0.01
Limbe	US Cents	111.78	123.40	-11.62	100.47	102.94	-2.47	1.12	1.23	-0.12
Colombo	SL Rs	1,184.14	1,244.83	-60.69	343.17	343.65	-0.48	3.82	4.12	-0.30
					India	Bangladesh	SL			
Exchange Rates : Mar		US\$ 1 =	2025		89.88	122.33	310.14			

6. TEA IMPORTS INTO INDIA

(Source: DGFT)

Months	For the Month And Cumulative		+/-
	2025	2024	
January	4.5	2.0	2.5
February	2.6	1.6	1.0
March	2.6	1.5	1.1
April	4.5	2.1	2.4
May	3.0	2.9	0.1
June	2.26	2.27	-0.01
July	3.14	4.64	-1.5
Aug	2.95	5.55	-2.6
Sep	2.98	4.92	-1.94
Oct	3.26	5.82	-2.56
Nov	4.05	6.60	-2.55
Dec	3.65	4.50	-0.85
Total (January to December)	39.65	44.53	-4.88

MAJOR COUNTRY WISE IMPORT (Source: DGFT)

Country	JANUARY –December (Source : DGFT) (Qty – Mkg)		+/-
	2025 Qty	2024 Qty	
Kenya	14.04	16.63	-16%
Nepal	11.70	16.05	-27%
UK	2.24	1.33	69%
Argentina	1.73	0.89	94%
Vietnam	3.88	2.56	51%
Iran	2.56	1.91	34%
China	0.79	0.70	14%
UAE	0.63	2.65	-76%
Others			
Malawi	0.41	0.12	257%
Sri Lanka	0.26	0.27	-3%
Total	39.65	44.53	-10.96%

7. WORLD TEA EXPORTS (M Kg)

(Source : ITC)

Country	Jan to	2025	2024	+/-	%
Kenya	Nov	536.91	547.64	-10.73	-1.96%
Sri Lanka	Dec	237.28	230.42	6.86	2.98%
China	Dec	418.76	374.12	44.64	11.93%
India	Dec	280.40	256.17	24.23	9.50%
Tanzania	Dec	10.90	15.22	-4.32	-28.38%
Uganda	Dec	42.39	53.08	-10.69	-20.14%
Indonesia	Dec	30.27	34.00	-3.73	-10.97%
Malawi	Dec	41.87	41.76	0.11	0.26%
Argentina	Dec	61.72	72.40	-10.68	-14.75%
Bangladesh	Dec	1.64	2.44	-0.8	-32.79%
Taiwan	Dec	6.40	7.30	-0.9	-12.33%

8. INDIAN TEA EXPORTS

(Source: Tea Board)

		January -December			
		M Kg	Rs Cr	Rs/Kg	\$/Kg
2025	North India	191.11	6185.59	323.67	3.48
	South India	89.29	2302.84	257.91	2.72
	All India	280.40	8488.43	302.73	3.23
2024	North India	155.49	4850.34	311.94	3.13
	South India	100.68	2317.07	230.14	2.44
	All India	256.17	7167.41	279.79	2.83
Diff. 25-24	North India	35.62	1335.25	11.73	0.35
	South India	-11.39	-14.23	27.76	0.28
	All India	24.23	1321.02	22.93	0.4

9. DESTINATIONWISE TEA EXPORTS FROM INDIA (Calendar Year)

(Source : Tea Board)

Country	Jan-Dec, 2025					Jan-Dec, 2024				
	Qty (M. Kgs)	Value (Cr. Rs.)	Value (Mill US\$)	Unit Price (Rs/Kg)	Unit Price (\$/Kg)	Qty (M. Kgs)	Value (Cr. Rs.)	Value (Mill US\$)	Unit Price (Rs/Kg)	Unit Price (\$/Kg)
Russian Fed	30.98	586.40	65.96	189.28	2.13	37.36	636.28	76.11	170.31	2.04
Ukraine	1.00	21.09	2.36	210.90	2.36	0.96	21.76	2.62	226.67	2.73
Kazakhstan	9.05	176.58	19.87	195.12	2.20	8.18	147.61	17.64	180.45	2.16
Other CIS	2.22	58.18	6.58	262.07	2.96	3.73	87.98	10.49	235.87	2.81
Total CIS	43.25	842.25	94.78	194.74	2.19	50.23	893.63	106.87	177.91	2.13
United Kingdom	11.06	452.64	50.53	409.26	4.57	11.86	443.99	52.92	374.36	4.46
Netherlands	2.79	115.88	12.99	415.34	4.66	2.80	98.68	11.78	352.43	4.21
Germany	8.56	372.29	41.63	434.92	4.86	8.41	317.25	37.87	377.23	4.50
Ireland	1.94	124.45	13.92	641.49	7.18	2.20	140.69	16.83	639.50	7.65
Poland	3.91	103.89	11.61	265.70	2.97	5.40	125.78	15.01	232.93	2.78
USA	15.21	650.17	73.20	427.46	4.81	17.14	693.42	82.81	404.56	4.83
Canada	3.23	167.30	18.76	517.96	5.81	2.92	139.39	16.65	477.36	5.70
United Arab Emirates	50.71	1689.68	189.72	333.20	3.74	43.48	1285.49	153.56	295.65	3.53
Iran	11.25	378.36	42.46	336.32	3.77	9.25	289.42	34.61	312.89	3.74
Saudi Arabia	7.94	278.67	31.35	350.97	3.95	7.73	272.19	32.49	352.12	4.20
Egypt	0.59	17.93	2.01	303.90	3.41	1.70	23.26	2.79	136.82	1.64
Afghanistan	1.39	30.16	3.39	216.98	2.44	1.01	20.68	2.49	204.75	2.47
Bangladesh	0.43	17.03	1.93	396.05	4.49	0.29	10.61	1.26	365.86	4.34
China	16.13	401.64	45.09	249.00	2.80	6.24	145.85	17.38	233.73	2.79
Singapore	0.66	26.03	2.94	394.39	4.45	0.57	23.17	2.77	406.49	4.86
Sri Lanka	3.76	65.20	7.33	173.40	1.95	3.42	56.33	6.73	164.71	1.97
Kenya	2.01	41.27	4.64	205.32	2.31	1.50	28.47	3.41	189.80	2.27
Japan	3.40	170.17	19.07	500.50	5.61	3.17	159.16	19.00	502.08	5.99
Iraq	52.59	1095.05	123.22	208.22	2.34	40.47	734.31	87.84	181.45	2.17
Turkey	6.11	204.80	22.96	335.19	3.76	3.99	107.30	12.82	268.92	3.21
Tunisia	2.38	35.65	4.01	149.79	1.68	2.92	36.84	4.40	126.16	1.51
Australia	2.62	131.79	14.78	503.02	5.64	2.47	118.01	14.12	477.77	5.72
Other countries	28.48	1076.13	120.83	377.85	4.24	27.00	1003.49	119.90	371.66	4.44
Total	280.40	8488.43	953.12	302.73	3.40	256.17	7167.41	856.31	279.79	3.34

10. DESTINATIONWISE TEA EXPORTS FROM INDIA (Financial Year)

(Source: Tea Board)

Country	Apr-Dec, 2025					Apr-Dec, 2024				
	Qty (M. Kgs)	Value (Cr. Rs.)	Value (Mill US\$)	Unit Price (Rs/Kg)	Unit Price (\$/Kg)	Qty (M. Kgs)	Value (Cr. Rs.)	Value (Mill US\$)	Unit Price (Rs/Kg)	Unit Price (\$/Kg)
Russian Fed	23.02	422.91	47.00	183.72	2.04	25.27	434.10	51.75	171.78	2.05
Ukraine	0.86	17.69	1.97	204.8	2.29	0.63	14.96	1.80	237.46	2.86
Kazakhstan	6.70	124.35	13.82	185.51	2.06	5.57	106.45	12.68	191.11	2.28
Other CIS	1.37	36.41	4.05	265.77	2.96	2.94	71.92	8.55	244.63	2.91
Total CIS	31.95	601.36	66.84	188.22	2.09	34.41	627.43	74.79	182.34	2.17
United Kingdom	10.02	408.69	45.42	17.66	4.53	10.70	407.34	48.51	380.69	4.53
Netherlands	2.23	91.55	10.17	411.29	4.56	2.08	73.92	8.80	355.38	4.23
Germany	7.13	319.24	35.48	447.99	4.98	6.91	271.11	32.31	392.34	4.68
Ireland	1.77	106.04	11.78	600.49	6.66	1.64	97.02	11.57	591.59	7.05
Poland	3.28	89.63	9.96	273.61	3.04	4.16	104.00	12.38	250.00	2.98
USA	11.14	457.00	50.78	410.12	4.56	13.47	548.47	65.35	407.18	4.85
Canada	2.59	133.91	14.88	517.40	5.75	2.22	110.90	13.22	499.55	5.95
United Arab Emirates	37.70	1288.20	143.15	341.66	3.80	31.81	981.24	116.90	308.47	3.67
Iran	8.75	296.21	32.92	338.51	3.76	6.21	207.22	24.70	333.69	3.98
Saudi Arabia	5.69	203.40	22.60	357.56	3.97	5.56	200.99	23.91	361.49	4.30
Egypt	0.51	15.28	1.70	299.73	3.33	0.91	12.84	1.54	141.10	1.69
Afghanistan	1.11	24.17	2.69	217.21	2.42	0.61	12.85	1.54	210.66	2.52
Bangladesh	0.17	8.44	0.94	492.97	5.53	0.20	7.52	0.89	376.00	4.45
China	12.69	308.86	34.32	243.40	2.70	4.84	124.41	14.80	257.05	3.06
Singapore	0.50	18.23	2.03	366.32	4.06	0.44	17.62	2.10	400.45	4.77
Sri Lanka	3.05	48.89	5.43	160.44	1.78	2.58	44.74	5.34	173.41	2.07
Kenya	1.56	32.64	3.63	208.76	2.33	1.08	20.16	2.41	186.67	2.23
Japan	2.72	139.02	15.45	511.61	5.68	2.66	137.35	16.37	516.35	6.15
Iraq	35.85	783.74	87.09	218.63	2.43	29.02	537.73	64.16	185.30	2.21
Turkey	4.88	164.60	18.29	337.10	3.75	2.99	83.02	9.90	277.66	3.31
Tunisia	1.87	27.51	3.06	147.13	1.64	1.86	25.45	3.02	136.83	1.62
Australia	2.00	102.60	11.40	513.52	5.70	1.95	95.38	11.39	489.13	5.84
Other countries	22.00	822.16	91.36	373.71	4.15	20.33	757.75	90.30	372.73	4.44
Total	211.16	6491.37	721.36	307.41	3.42	188.64	5506.46	656.20	291.90	3.48

