

INDIAN TEA ASSOCIATION



Phone: 91(33)2210-2474/75
Fax: 91(33) 2243-4301
Email: ita@indiatea.org
Website: www.indiatea.org

ROYAL EXCHANGE
6 NETAJI SUBHAS ROAD
KOLKATA 700 001

CURRENT TEA SCENARIO

(Dated - 23rd July 2026)

1. PRODUCTION

(Source: Tea Board India)

a) Region wise Production

District / state	During May		Upto May		(+) / (-) 2026- 2025		% (+) / (-) 2026-2025	
	2026	2025	2026	2025	During May	Upto May	During May	Upto May
Assam Valley	61.83	62.38	132.1	129.88	-0.55	2.22	-0.88	1.71
Cachar	2.87	2.66	6.4	6.46	0.21	-0.06	7.89	-0.93
Total Assam	64.70	65.04	138.50	136.34	-0.34	2.16	-0.52	1.58
Dooars	22.52	21.67	57.1	55.75	0.85	1.35	3.92	2.42
Terai	19.67	18.34	45.22	47.69	1.33	-2.47	7.25	-5.18
Darjeeling	0.5	0.67	1.8	1.46	-0.17	0.34	-25.37	23.29
Total West Bengal	42.69	40.68	104.12	104.90	2.01	-0.78	4.94	-0.74
Others	4.33	4.14	9.05	8.49	0.19	0.56	4.59	6.60
Total North India	111.72	109.86	251.67	249.73	1.86	1.94	1.69	0.78
Tamilnadu	13.63	19.04	57.61	68.82	-5.41	-11.21	-28.41	-16.29
Kerala	5.86	7.03	22.51	25.69	-1.17	-3.18	-16.64	-12.38
Karnataka	0.39	0.5	1.7	1.99	1.32	-0.29	264.00	-14.57
Total South India	19.88	26.57	81.82	96.50	-6.69	-14.68	-25.18	-15.21
All India	131.60	136.43	333.49	346.23	-4.83	-12.74	-3.54	-3.68

b) Category wise Production

	During May 26		During May 25		Upto May 26		Upto May 25	
	BG	SG	BG	SG	BG	SG	BG	SG
North India	44.91	66.81	42.75	67.11	100.15	151.52	93.86	155.87
South India	9.55	10.33	12.99	13.58	40.01	41.81	48.08	48.42
All India	54.46	77.14	55.74	80.69	140.16	193.33	141.94	204.29

2. PRICES -

(Source: Tea Board India)

a) May 2026 Vis-à-vis 2025

Region	2026 (Rs/Kg)	2025 (Rs/Kg)	Diff (Rs/Kg)	Diff (%)
North India	251.07	226.41	24.66	10.90%
South India	123.36	125.13	-1.77	-1.41%
All India	215.93	188.64	27.29	14.47%

b) January to May 2026 Vis-à-vis 2025

Region	2026 (Rs/Kg)	2025 (Rs/Kg)	Diff (Rs/Kg)	Diff (%)
North India	202.94	181.91	21.03	11.56%
South India	135.97	135.66	0.31	0.23%
All India	181.15	166.50	14.65	8.80%

3. Exports -

(Source: Tea Board India)

a) January-May 2026 vis-à-vis 2025

		January - May			
		M Kg	Rs Cr	Rs/Kg	\$/Kg
2026	North India	57.04	1794.36	314.58	3.48
	South India	28.93	818.84	283.04	2.72
	All India	85.97	2613.20	303.97	3.23
2025	North India	66.78	2062.3	308.82	3.13
	South India	37.93	998.78	263.32	2.44
	All India	104.71	3061.08	292.34	2.83
Diff. 26-25	North India	-9.74	-267.94	5.76	0.35
	South India	-9.00	-179.94	19.72	0.28
	All India	-18.74	-447.88	11.63	0.4

b) Major country wise Tea Exports January-May 2026 vis-à-vis 2025

Country	Jan-May, 2026*					Jan-May, 2025				
	Qty (M.Kgs)	Value (Cr.Rs.)	Value (Mill US\$)	Unit Price (Rs/Kg)	Unit Price (\$/Kg)	Qty (M.Kgs)	Value (Cr.Rs.)	Value (Mill US\$)	Unit Price (Rs/Kg)	Unit Price (\$/Kg)
Russia	13.52	253.19	27.51	187.27	2.03	13.14	257.71	30.01	196.13	2.28
Ukraine	0.38	8.36	0.90	220	2.37	0.27	6.60	0.77	244.44	2.85
Kazakhstan	2.25	47.25	5.15	210	2.29	3.49	71.53	8.32	204.96	2.38
Other CIS	1.29	33.71	3.67	261.32	2.84	1.26	31.89	3.72	253.10	2.95
Total CIS	17.44	342.51	37.25	196.39	2.14	18.16	367.73	42.82	202.49	2.36
United Kingdom	1.65	80.71	8.80	489.15	5.33	1.46	63.97	7.46	438.15	5.11
Netherlands	0.80	35.61	3.87	445.13	4.84	0.97	38.69	4.51	398.87	4.65
Germany	2.23	102.32	11.14	458.83	5.00	2.32	89.37	10.41	385.22	4.49
Ireland	0.36	22.44	2.44	623.33	6.78	0.30	32.75	3.82	1091.67	12.73
Poland	0.54	13.86	1.50	256.67	2.78	1.08	23.91	2.79	221.39	2.58
United States	5.96	228.45	24.88	383.31	4.17	6.45	289.05	33.67	448.14	5.22
Canada	1.57	77.94	8.47	496.43	5.39	1.04	54.98	6.41	528.65	6.16
United Arab Emirates	12.90	393.53	43.04	305.06	3.34	18.61	579.66	67.49	311.48	3.63
Iran	3.23	181.38	19.72	561.55	6.11	4.16	139.38	16.26	335.05	3.91
Saudi Arabia	3.40	122.63	13.38	360.68	3.94	3.36	113.28	13.21	337.14	3.93
EGYPT	0.08	2.39	0.26	298.75	3.25	0.17	5.03	0.59	295.88	3.47
Afghanistan	0.41	11.07	1.21	270	2.95	0.50	10.95	1.29	219.00	2.58
Bangladesh	0.13	6.47	0.70	497.69	5.38	0.30	10.54	1.21	351.33	4.03
China	3.84	100.81	10.94	262.53	2.85	4.92	125.70	14.64	255.49	2.98
Singapore	0.29	9.99	1.08	344.48	3.72	0.28	12.57	1.47	448.93	5.25
Sri Lanka	1.71	31.98	3.51	187.02	2.05	1.04	21.71	2.53	208.75	2.43
Kenya	0.60	12.54	1.36	209	2.27	0.71	14.03	1.64	197.61	2.31
Japan	0.87	42.05	4.58	483.33	5.26	1.04	51.29	5.98	493.17	5.75
Iraq	11.04	157.49	17.23	142.65	1.56	23.48	457.64	53.29	194.91	2.27
Turkey	3.80	109.09	11.88	287.08	3.13	1.91	66.21	7.72	346.65	4.04
Tunisia	1.27	17.99	1.96	141.65	1.54	1.02	15.44	1.81	151.37	1.77
Australia	1.10	57.58	6.26	523.45	5.69	1.09	52.16	6.08	478.53	5.58
Other countries	10.75	452.37	49.64	420.81	4.62	10.34	425.04	49.54	411.06	4.79
Total	85.97	2613.20	286.77	303.97	3.34	104.71	3061.08	356.62	292.34	3.41

c) Major country wise Tea Exports April-May 2026 vis-à-vis 2025

Country	Apr-May, 2026-27*					Apr-May, 2025-26				
	Qty (M.Kgs)	Value (Cr.Rs.)	Value (Mill US\$)	Unit Price (Rs/Kg)	Unit Price (\$/Kg)	Qty (M.Kgs)	Value (Cr.Rs.)	Value (Mill US\$)	Unit Price (Rs/Kg)	Unit Price (\$/Kg)
Russia	5.53	97.73	10.55	176.73	1.95	5.18	94.22	11.05	181.89	2.13
Ukraine	0.22	4.26	0.46	193.64	2.13	0.13	3.20	0.38	246.15	2.92
Kazakhstan	0.59	10.50	1.13	177.97	1.96	1.14	19.30	2.27	169.30	1.99
Other CIS	0.40	11.92	1.29	298.00	3.28	0.41	10.12	1.19	246.83	2.90
Total CIS	6.74	124.41	13.43	184.58	2.03	6.86	126.84	14.88	184.90	2.17
United Kingdom	0.42	24.26	2.62	577.62	6.36	0.42	20.02	2.35	476.67	5.60
Netherlands	0.39	16.52	1.78	423.59	4.67	0.41	14.36	1.69	350.24	4.12
Germany	0.89	39.82	4.30	447.42	4.93	0.89	36.32	4.26	408.09	4.79
Ireland	0.15	5.72	0.62	381.33	4.20	0.13	14.34	1.68	1103.08	12.92
Poland	0.24	5.84	0.63	243.33	2.68	0.45	9.65	1.14	214.44	2.53
United States	2.02	79.50	8.58	393.56	4.34	2.38	95.88	11.25	402.86	4.73
Canada	0.57	29.00	3.13	508.77	5.61	0.40	21.59	2.53	539.75	6.33
United Arab Emirates	2.96	89.39	9.65	301.99	3.33	5.60	178.18	20.92	318.18	3.74
Iran	0.14	97.17	10.49	6940.71	76.48	1.66	57.23	6.72	344.76	4.05
Saudi Arabia	1.19	42.68	4.61	358.66	3.95	1.11	38.01	4.46	342.43	4.02
EGYPT	0.00	0.00	0.00	-	-	0.09	2.38	0.28	264.44	3.11
Afghanistan	0.07	2.80	0.30	400.00	4.41	0.22	4.96	0.59	225.45	2.68
Bangladesh	0.01	0.72	0.08	720.00	7.93	0.04	1.95	0.22	487.50	5.50
China	1.49	43.35	4.68	290.94	3.21	1.48	32.92	3.87	222.43	2.61
Singapore	0.16	5.40	0.58	337.50	3.72	0.12	4.77	0.56	397.50	4.67
Sri Lanka	0.43	6.45	0.70	150.00	1.65	0.33	5.40	0.63	163.64	1.91
Kenya	0.31	5.58	0.60	180.00	1.98	0.26	5.40	0.63	207.69	2.42
Japan	0.31	13.42	1.45	432.90	4.77	0.36	20.14	2.36	559.44	6.56
Iraq	5.58	42.07	4.54	75.39	0.83	6.74	146.33	17.16	217.11	2.55
Turkey	1.52	42.53	4.59	279.80	3.08	0.68	26.01	3.05	382.50	4.49
Tunisia	0.25	3.42	0.37	136.80	1.51	0.51	7.30	0.86	143.14	1.69
Australia	0.46	24.32	2.62	528.70	5.83	0.47	22.97	2.70	488.72	5.74
Other countries	4.03	181.85	20.04	451.24	4.97	3.86	171.07	20.07	443.19	5.20
Total	30.33	926.22	102.06	305.38	3.36	35.47	1064.02	124.86	299.98	3.52

d) Category wise Tea Exports January – May 2026 vis-à-vis 2025

Variety	Jan-May, 2026*			Jan-May, 2025		
	Qty (M.Kgs)	Value (Cr.Rs.)	Value (Mill US\$)	Qty (M.Kgs)	Value (Cr.Rs.)	Value (Mill US\$)
C.T.C	35.75	920.49	100.19	47.83	1127.87	131.36
Orthodox	41.22	1301.80	141.93	46.47	1476.43	172.01
Green	1.09	55.98	6.10	0.75	47.84	6.99
Other	7.91	334.93	38.55	9.66	408.94	46.25
Grand Total	85.97	2613.20	286.77	104.71	3061.08	356.62

e)Category wise Tea Exports April – May 2026 vis-à-vis 2025

Variety	Apr-May, 2026-27*			Apr-May, 2025-26		
	Qty (M.Kgs)	Value (Cr.Rs.)	Value (Mill US\$)	Qty (M.Kgs)	Value (Cr.Rs.)	Value (Mill US\$)
C.T.C	13.59	344.61	37.19	15.26	366.62	43.01
Orthodox	13.41	446.55	48.19	16.20	521.58	61.21
Green	0.33	20.00	2.16	0.45	26.41	3.10
Other	3.00	115.06	14.52	3.56	149.41	17.53
Grand Total	30.33	926.22	102.06	35.47	1064.02	124.86

4. TEA IMPORTS -

(Source: DGFT)

a) Month wise and Cumulative Imports into India 2026 vis-à-vis 2025

Months	For the Month And Cumulative (Mkg)		+/-
	2026	2025	
January 2026	2.97	4.52	-1.55
February	3.47	2.67	0.80
March	1.69	2.66	-0.97
April	3.43	4.50	-1.07
May	2.17	2.99	-0.82
Total (January to May)	13.74	17.34	-3.60

b)Major Country wise Import: January to May 2026 Vis-à-vis 2025

Country	2026 (in Mkg)	2025 (in Mkg)
IRAN	0.15	1.70
MALAWI	0.24	0.34
INDONESIA	0.16	0.09
CHINA P RP	0.23	0.38
ARGENTINA	0.41	0.71
VIETNAM SOC REP	0.24	0.34
NEPAL	3.84	3.44
KENYA	5.70	7.07
SRI LANKA DSR	0.12	0.14
U K	0.56	1.05
OTHERS	2.09	2.08
Total	13.74	17.34
