

# INDIAN TEA ASSOCIATION



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ROYAL EXCHANGE  
 6 NETAJI SUBHAS ROAD  
 KOLKATA 700 001

## CURRENT TEA SCENARIO

(Dated - 24<sup>th</sup> May 2026)

### 1. PRODUCTION

(Source: Tea Board India)

#### a) Region wise Production

District / state	During Mar		Upto Mar		(+)/(-) 2026- 2025		% (+) / (-) 2026-2025	
	2026	2025	2026	2025	During Mar	Upto Mar	During Mar	Upto Mar
Assam Valley	16.77	27.75	17.66	28.87	-10.98	-11.21	-39.57	-38.83
Cachar	0.61	0.86	0.69	0.94	-0.25	-0.25	-29.07	-26.60
<b>Total Assam</b>	<b>17.38</b>	<b>28.61</b>	<b>18.35</b>	<b>29.81</b>	<b>-11.23</b>	<b>-11.46</b>	<b>-39.25</b>	<b>-38.44</b>
Dooars	16.35	11.79	19.57	17.28	4.56	2.29	38.68	13.25
Terai	13.44	9.9	15.32	13.82	3.54	1.50	35.76	10.85
Darjeeling	0.17	0.12	0.17	0.12	0.05	0.05	41.67	41.67
<b>Total West Bengal</b>	<b>29.96</b>	<b>21.81</b>	<b>35.06</b>	<b>31.22</b>	<b>8.15</b>	<b>3.84</b>	<b>37.37</b>	<b>12.30</b>
Others	1.71	1.66	1.9	1.9	0.05	0.00	3.01	0.00
<b>Total North India</b>	<b>49.05</b>	<b>52.08</b>	<b>55.31</b>	<b>62.93</b>	<b>-3.03</b>	<b>-7.62</b>	<b>-5.82</b>	<b>-12.11</b>
Tamilnadu	12.85	11.06	28.99	33.21	1.79	-4.22	16.18	-12.71
Kerala	4.59	4.32	12.81	13.21	0.27	-0.40	6.25	-3.03
Karnataka	0.02	0.39	0.9	1.05	1.32	-0.15	338.46	-14.29
<b>Total South India</b>	<b>17.46</b>	<b>15.77</b>	<b>42.70</b>	<b>47.47</b>	<b>1.69</b>	<b>-4.77</b>	<b>10.72</b>	<b>-10.05</b>
<b>All India</b>	<b>66.51</b>	<b>67.85</b>	<b>98.01</b>	<b>110.40</b>	<b>-1.34</b>	<b>-12.39</b>	<b>-1.97</b>	<b>-11.22</b>

#### b) Category wise Production

	January- March 2026				January - March 2025			
	CTC	Orthodox	Green Tea	Total	CTC	Orthodox	Green Tea	Total
<b>North India</b>	51.92	2.82	0.57	55.31	56.94	5.56	0.43	62.93
<b>South India</b>	33.4	8.06	1.24	42.70	38.79	7.62	1.06	47.47
<b>All India</b>	<b>85.32</b>	<b>10.88</b>	<b>1.81</b>	<b>98.01</b>	<b>95.73</b>	<b>13.18</b>	<b>1.49</b>	<b>110.40</b>

## 2. PRICES -

(Source: Tea Board India)

### a) April 2026 Vis-à-vis 2025

Region	2026 (Rs/Kg)	2025 (Rs/Kg)	Diff (Rs/Kg)	Diff (%)
North India	235.39	223.05	12.34	0.05%
South India	128.51	137.62	-9.11	-6.62%
All India	191.25	193.39	-2.14	-1.11%

### b) January to April 2026 Vis-à-vis 2025

Region	2026 (Rs/Kg)	2025 (Rs/Kg)	Diff (Rs/Kg)	Diff (%)
North India	183.56	169.46	14.10	8.32%
South India	139.65	139.36	0.29	0.21%
All India	168.47	159.79	8.68	5.43%

## 3. Exports -

(Source: Tea Board India)

### a) January-March 2026 vis-à-vis 2025

	2026 (Mkg)	2025 (Mkg)	Difference (%)
North India	36.81	45.36	-18.85%
South India	17.88	23.88	-25.13%
All India	54.69	69.24	-21.01%

### b) Major country wise Tea Exports January-March 2026 vis-à-vis 2025

Country	Jan-Mar, 2026*					Jan-Mar, 2025				
	Qty (M.Kgs)	Value (Cr.Rs.)	Value (Mill US\$)	Unit Price (Rs/Kg)	Unit Price (\$/Kg)	Qty (M.Kgs)	Value (Cr.Rs.)	Value (Mill US\$)	Unit Price (Rs/Kg)	Unit Price (\$/Kg)
Russia	7.62	148.44	16.19	194.8	2.12	7.96	163.49	18.96	205.39	2.38
Ukraine	0.11	3.43	0.37	311.82	3.36	0.14	3.40	0.39	242.86	2.79
Kazakhstan	1.58	35.36	3.87	223.8	2.45	2.35	52.23	6.05	222.26	2.57
Other CIS	0.67	16.96	1.85	253.13	2.76	0.85	21.77	2.53	256.12	2.98
Total CIS	9.98	204.19	22.29	204.6	2.23	11.30	240.89	27.94	213.18	2.47

United Kingdom	1.21	55.69	6.09	460.25	5.03	1.04	43.95	5.11	422.60	4.91
Netherlands	0.41	19.09	2.09	465.61	5.10	0.56	24.33	2.82	434.46	5.04
Germany	1.35	62.50	6.84	462.96	5.07	1.43	53.05	6.15	370.98	4.30
Ireland	0.20	16.33	1.78	816.5	8.90	0.17	18.41	2.14	1082.94	12.59
Poland	0.30	8.02	0.87	267.33	2.90	0.63	14.26	1.65	226.35	2.62
United States	3.91	147.04	16.08	376.06	4.11	4.07	193.17	22.42	474.62	5.51
Canada	1.00	48.66	5.31	486.6	5.31	0.64	33.39	3.88	521.72	6.06
UAE	9.67	296.73	32.57	306.86	3.37	13.01	401.48	46.57	308.59	3.58
Iran	3.08	84.21	9.23	273.41	3.00	2.50	82.15	9.54	328.60	3.82
Saudi Arabia	2.16	78.17	8.58	361.9	3.97	2.25	75.27	8.75	334.53	3.89
Egypt	0.05	1.63	0.17	326	3.40	0.08	2.65	0.31	331.25	3.88
Afghanistan	0.34	8.27	0.91	243.24	2.68	0.28	5.99	0.70	213.93	2.50
Bangladesh	0.12	5.75	0.62	479.17	5.17	0.26	8.59	0.99	330.38	3.81
China	2.36	57.46	6.26	243.47	2.65	3.44	92.78	10.77	269.71	3.13
Singapore	0.12	4.22	0.46	351.67	3.83	0.16	7.80	0.91	487.50	5.69
Sri Lanka	1.28	25.02	2.75	195.47	2.15	0.71	16.31	1.90	229.72	2.68
Kenya	0.29	6.96	0.76	240	2.62	0.45	8.63	1.01	191.78	2.24
Japan	0.56	28.57	3.13	510.18	5.59	0.68	31.15	3.62	458.09	5.32
Iraq	5.21	108.00	11.87	207.29	2.28	16.74	311.31	36.13	185.97	2.16
Turkey	2.28	66.56	7.29	291.93	3.20	1.23	40.20	4.67	326.83	3.80
Tunisia	1.02	14.57	1.59	142.84	1.56	0.51	8.14	0.95	159.61	1.86
Australia	0.64	32.93	3.61	514.53	5.64	0.62	29.19	3.38	470.81	5.45
Other countries	7.15	280.17	30.67	391.85	4.29	6.48	253.97	29.47	391.93	4.55
Total	54.69	1660.74	181.86	303.66	3.33	69.24	1997.06	231.76	288.43	3.35

### c) Major country wise Tea Exports April – March

Country	Apr-Mar, 2025-26*					Apr-Mar, 2024-25				
	Qty (M.Kgs)	Value (Cr.Rs.)	Value (Mill US\$)	Unit Price (Rs/Kg)	Unit Price (\$/Kg)	Qty (M.Kgs)	Value (Cr.Rs.)	Value (Mill US\$)	Unit Price (Rs/Kg)	Unit Price (\$/Kg)
Russia	30.40	565.74	64.05	186.10	2.18	33.23	597.59	70.71	179.83	2.13
Ukraine	0.98	21.14	2.39	215.71	2.52	0.77	18.36	2.19	238.44	2.84
Kazakhstan	8.52	165.90	18.78	194.72	2.28	7.92	158.68	18.73	200.35	2.36
Other CIS	2.05	53.64	6.07	261.66	3.06	3.79	93.69	11.08	247.20	2.92
Total CIS	41.95	806.42	91.30	192.23	2.25	45.71	868.32	102.73	189.96	2.25
United Kingdom	11.36	469.64	53.17	413.42	4.83	11.74	451.29	53.62	384.40	4.57
Netherlands	2.63	110.65	12.53	420.72	4.92	2.64	98.25	11.62	372.16	4.40
Germany	8.54	389.11	44.06	455.63	5.33	8.34	324.16	38.46	388.68	4.61
Ireland	1.96	122.37	13.85	624.34	7.30	1.81	115.43	13.71	637.73	7.57
Poland	3.59	98.07	11.10	273.18	3.19	4.79	118.26	14.03	246.89	2.93
United States	15.24	644.01	72.92	422.58	4.94	17.54	741.64	87.77	422.83	5.00

Canada	3.66	184.56	20.90	504.26	5.90	2.86	144.29	17.10	504.51	5.98
UAE	47.56	1590.11	180.04	334.34	3.91	44.82	1382.72	163.47	308.51	3.65
Iran	12.46	394.13	44.62	316.32	3.70	8.71	289.37	34.24	332.23	3.93
Saudi Arabia	7.82	281.51	31.87	359.99	4.21	7.81	276.26	32.66	353.73	4.18
Egypt	0.50	15.48	1.75	309.60	3.62	0.99	15.49	1.85	156.46	1.87
Afghanistan	1.47	33.10	3.75	225.17	2.63	0.89	18.84	2.24	211.69	2.52
Bangladesh	0.29	14.19	1.61	489.31	5.72	0.46	16.11	1.88	350.22	4.09
China	15.30	372.16	42.14	243.24	2.84	8.28	217.19	25.57	262.31	3.09
Singapore	0.63	23.10	2.62	366.67	4.29	0.60	25.42	3.01	423.67	5.02
Sri Lanka	4.29	74.49	8.43	173.64	2.03	3.29	61.05	7.24	185.56	2.20
Kenya	1.85	39.60	4.48	214.05	2.50	1.53	28.79	3.42	188.17	2.24
Japan	3.29	167.91	19.01	510.36	5.97	3.34	168.50	19.99	504.49	5.99
Iraq	41.88	913.78	103.46	218.19	2.55	45.76	849.04	100.29	185.54	2.19
Turkey	7.37	239.50	27.12	324.97	3.80	4.22	123.22	14.57	291.99	3.45
Tunisia	2.90	42.45	4.81	146.38	1.71	2.37	33.59	3.97	141.73	1.68
Australia	2.68	136.87	15.50	510.71	5.97	2.57	124.57	14.77	484.71	5.75
Other countries	31.08	1152.46	134.73	370.80	4.33	26.81	1011.72	119.80	377.37	4.47
<b>Total</b>	<b>270.30</b>	<b>8315.67</b>	<b>959.88</b>	<b>307.65</b>	<b>3.60</b>	<b>257.88</b>	<b>7503.52</b>	<b>887.96</b>	<b>290.97</b>	<b>3.44</b>

**d) Category wise Tea Exports January – March 2026 vis-à-vis 2025**

Variety	Jan-Mar, 2026*			Jan-Mar, 2025		
	Qty (M.Kgs)	Value (Cr.Rs.)	Value (Mill US\$)	Qty (M.Kgs)	Value (Cr.Rs.)	Value (Mill US\$)
C.T.C	14.87	397.41	43.45	32.57	761.25	88.35
Orthodox	21.42	656.41	71.76	30.27	954.85	110.80
Green	0.50	26.53	2.90	0.57	33.47	3.89
Other	17.90	580.39	63.75	5.83	247.49	28.72
<b>Grand Total</b>	<b>54.69</b>	<b>1660.74</b>	<b>181.86</b>	<b>69.24</b>	<b>1997.06</b>	<b>231.76</b>

**e) Category wise Tea Exports April – March**

Variety	Apr-Mar, 2025-26*			Apr-Mar, 2024-25		
	Qty (M.Kgs)	Value (Cr.Rs.)	Value (Mill US\$)	Qty (M.Kgs)	Value (Cr.Rs.)	Value (Mill US\$)
C.T.C	118.14	3043.36	344.58	124.33	2994.10	354.50
Orthodox	127.62	4230.15	478.95	109.62	3541.33	418.96
Green	3.10	142.55	16.14	2.87	131.49	15.59
Other	21.44	899.61	120.21	21.06	836.60	98.91
<b>Grand Total</b>	<b>270.30</b>	<b>8315.67</b>	<b>959.88</b>	<b>257.88</b>	<b>7503.52</b>	<b>887.96</b>

#### 4. TEA IMPORTS -

(Source: DGFT)

##### a) Month wise and Cumulative Imports into India 2026 vis-à-vis 2025

Months	For the Month And Cumulative (Mkg)		+/- (Qty)
	2026	2025	
January 2026	2.97	4.52	-1.55
February	3.47	2.67	0.8
March	1.69	2.66	-0.97
<b>Total (January to March )</b>	<b>8.13</b>	<b>9.85</b>	<b>-1.72</b>

##### b)Major Country wise Import: March 2026 Vis-à-vis 2025

Country	2026	2025
	(in Mkg)	
IRAN	0	0.58
MALAWI	0	0.004
INDONESIA	0.03	0
CHINA P RP	0.05	0.12
ARGENTINA	0.09	0.21
VIETNAM SOC REP	0.79	0.10
NEPAL	0.29	0.17
KENYA	0.25	1.17
SRI LANKA DSR	0.06	0.02
U K	0.03	0
OTHERS	0.18	0.30
<b>Total</b>	<b>1.69</b>	<b>2.66</b>

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