

INDIAN TEA ASSOCIATION



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ROYAL EXCHANGE
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CURRENT TEA SCENARIO

(Dated 23rd April 2026)

1. PRODUCTION

(Source: Tea Board India)

a) Region wise Production

District / state	During Feb		Upto Feb		(+ / (-) 2026- 2025		% (+) / (-) 2026-2025	
	2026	2025	2026	2025	During Feb	Upto Feb	During Feb	Upto Feb
Assam Valley	0.36	1.09	0.89	1.12	-0.73	-0.23	-66.97	-20.54
Cachar	0.05	0.08	0.08	0.08	-0.03	0.00	-37.50	0.00
Total Assam	0.41	1.17	0.97	1.20	-0.76	-0.23	-64.96	-19.17
Dooars	2.44	5.47	3.22	5.49	-3.03	-2.27	-55.39	-41.35
Terai	1.19	3.91	1.88	3.92	-2.72	-2.04	-69.57	-52.04
Darjeeling	0	0	0	0	0.00	0.00	#DIV/0!	#DIV/0!
Total West Bengal	3.63	9.38	5.10	9.41	-5.75	-4.31	-61.30	-45.80
Others	0.07	0.23	0.19	0.24	-0.16	-0.05	-69.57	-20.83
Total North India	4.11	10.78	6.26	10.85	-6.67	-4.59	-61.87	-42.30
Tamilnadu	8.44	10.31	16.14	21.72	-1.87	-5.58	-18.14	-25.69
Kerala	3.85	4.02	8.22	8.89	-0.17	-0.67	-4.23	-7.54
Karnataka	0.25	0.29	0.53	0.66	1.32	-0.13	455.17	-19.70
Total South India	12.54	14.62	24.89	31.27	-2.08	-6.38	-14.23	-20.40
All India	16.65	25.40	31.15	42.12	-8.75	-10.97	-34.45	-26.04

b) Category wise Production

	January- February 2026				January - February 2025			
	CTC	Orthodox	Green Tea	Total	CTC	Orthodox	Green Tea	Total
North India	5.45	0.62	0.19	6.26	10.5	0.32	0.03	10.85
South India	19.54	4.67	0.68	24.89	26.07	4.98	0.65	31.70
All India	24.99	5.29	0.87	31.15	36.57	5.30	0.68	42.55

2. PRICES -

(Source: Tea Board India)

a) March 2026 Vis-à-vis 2025

Region	2026 (Rs/Kg)	2025 (Rs/Kg)	Diff (Rs/Kg)	Diff (%)
North India	184.11	160.42	23.69	14.77%
South India	144.87	139.55	5.32	3.81%
All India	156.19	144.53	11.66	8.07%

b) January to March 2026 Vis-à-vis 2025

Region	2026 (Rs/Kg)	2025 (Rs/Kg)	Diff (Rs/Kg)	Diff (%)
North India	167.66	155.62	12.04	7.74%
South India	144.78	139.88	4.9	3.50%
All India	160.36	150.68	9.68	6.42%

3. Exports -

(Source: Tea Board India)

a) January-February 2026 vis-à-vis 2025

	2026 (Mkg)	2025 (Mkg)	Difference (%)
North India	26.73	30.29	-11.75
South India	12.18	14.06	-13.37
All India	38.91	44.35	-5.44

b) Major country wise Tea Exports January-February 2026 vis-à-vis 2025

Country	Jan-Feb, 2026					Jan-Feb, 2025				
	Qty (M. Kg s)	Value (Cr. Rs.)	Value (Mill US\$)	Unit Price (Rs/Kg)	Unit Price (\$/Kg)	Qty (M. Kgs)	Value (Cr. Rs.)	Value (Mill US\$)	Unit Price (Rs/Kg)	Unit Price (\$/Kg)
Russia	4.14	81.39	8.96	196.59	2.16	5.44	114.02	13.18	209.60	2.42
Ukraine	0.08	2.54	0.28	317.50	3.50	0.10	2.36	0.27	236.00	2.70
Kazakhstan	1.15	25.20	2.78	219.13	2.42	1.67	36.92	4.26	221.08	2.55
Other CIS	0.39	10.29	1.13	263.85	2.90	0.54	14.87	1.72	275.37	3.19
Total CIS	5.76	119.42	13.14	207.33	2.28	7.75	168.17	19.44	216.99	2.56
United Kingdom	0.88	40.10	4.41	455.68	5.01	0.66	27.73	3.21	420.15	4.86

Netherlands	0.25	11.50	1.27	460.00	5.08	0.33	13.80	1.59	418.18	4.82
Germany	0.99	47.45	5.22	479.29	5.27	1.06	39.02	4.51	368.11	4.25
Ireland	0.09	5.95	0.66	661.11	7.33	0.10	11.12	1.29	1112.00	12.90
Poland	0.18	5.68	0.62	315.56	3.44	0.50	11.03	1.27	220.60	2.54
United States	2.52	96.63	10.64	383.45	4.22	2.40	121.30	14.02	505.42	5.84
Canada	0.59	28.31	3.12	479.83	5.29	0.40	20.33	2.35	508.25	5.88
United Arab Emirates	8.44	256.59	28.25	304.02	3.35	8.74	274.04	31.67	313.55	3.62
Iran	2.04	57.11	6.28	279.95	3.08	1.36	42.99	4.96	316.10	3.65
Saudi Arabia	1.80	64.65	7.12	359.17	3.96	1.44	48.44	5.61	336.39	3.90
EGYPT	0.01	0.13	0.01	130.00	1.00	0.05	1.58	0.18	316.00	3.60
Afghanistan	0.33	6.99	0.77	211.82	2.33	0.27	5.75	0.67	212.96	2.48
Bangladesh	0.08	3.77	0.41	471.25	5.13	0.22	6.67	0.77	303.18	3.50
China	1.00	25.20	2.77	252.00	2.77	2.06	58.40	6.75	283.50	3.28
Singapore	0.06	2.55	0.28	425.00	4.67	0.10	4.87	0.57	487.00	5.70
Sri Lanka	1.06	21.84	2.41	206.04	2.27	0.45	10.11	1.17	224.67	2.60
Kenya	0.10	2.27	0.25	227.00	2.50	0.25	4.84	0.57	193.60	2.28
Japan	0.42	22.24	2.45	529.52	5.83	0.38	17.49	2.02	460.26	5.32
Iraq	4.62	96.45	10.62	208.77	2.30	10.29	195.94	22.64	190.42	2.20
Turkey	1.74	51.70	5.69	297.13	3.27	0.78	24.22	2.80	310.51	3.59
Tunisia	0.61	8.47	0.93	138.85	1.52	0.28	4.42	0.51	157.86	1.82
Australia	0.47	23.03	2.53	490.00	5.38	0.49	22.92	2.65	467.76	5.41
Other countries	4.87	194.77	26.00	399.94	5.34	3.99	156.80	18.11	392.98	4.54
Total	38.91	1192.80	135.86	306.55	3.49	44.35	1291.98	149.31	291.31	3.37

c) Major country wise Tea Exports April -February

Country	Apr-Feb, 2025-26					Apr-Feb, 2024-25				
	Qty (M. Kgs)	Value (Cr. Rs.)	Value (Mill US\$)	Unit Price (Rs/Kg)	Unit Price (\$/Kg)	Qty (M. Kgs)	Value (Cr. Rs.)	Value (Mill US\$)	Unit Price (Rs/Kg)	Unit Price (\$/Kg)
Russia	26.91	498.33	56.68	185.18	2.16	30.71	548.12	64.93	178.48	2.11
Ukraine	0.95	20.24	2.30	213.05	2.49	0.73	17.32	2.07	237.26	2.84
Kazakhstan	7.95	153.46	17.45	193.03	2.26	7.24	143.37	16.94	198.02	2.34
Other CIS	1.77	46.74	5.32	264.07	3.09	3.48	86.79	10.27	249.4	2.95
Total CIS	37.58	718.77	81.75	191.26	2.24	42.16	795.60	94.23	188.71	2.24
United Kingdom	10.98	452.70	51.49	412.30	4.82	11.36	435.07	51.72	382.98	4.55
Netherlands	2.47	103.06	11.72	417.25	4.88	2.41	87.72	10.39	363.98	4.31
Germany	8.19	374.06	42.55	456.73	5.34	7.97	310.13	36.82	389.12	4.62
Ireland	1.85	111.99	12.74	605.35	7.08	1.74	108.14	12.86	621.49	7.39
Poland	3.45	95.32	10.84	276.29	3.23	4.66	115.03	13.65	246.85	2.93
United States	13.76	590.20	67.13	428.92	5.01	15.87	669.77	79.37	422.04	5.00
Canada	3.20	163.84	18.63	512.00	5.99	2.62	131.23	15.57	500.88	5.94

United Arab Emirates	46.14	1544.32	175.65	334.70	3.91	40.55	1255.28	148.57	309.56	3.66
Iran	11.42	367.03	41.75	321.39	3.76	7.57	250.21	29.66	330.53	3.92
Saudi Arabia	7.44	267.02	30.37	358.90	4.20	7.00	249.43	29.52	356.33	4.22
EGYPT	0.46	13.98	1.59	303.91	3.55	0.96	14.42	1.72	150.21	1.79
Afghanistan	1.46	31.82	3.62	217.95	2.55	0.88	18.60	2.21	211.36	2.51
Bangladesh	0.25	12.21	1.39	488.40	5.71	0.42	14.19	1.66	337.86	3.95
China	13.93	339.52	38.62	243.73	2.85	6.90	182.81	21.55	264.94	3.12
Singapore	0.56	21.40	2.43	382.14	4.47	0.54	22.49	2.67	416.48	4.94
Sri Lanka	4.05	70.31	8.00	173.60	2.03	3.03	54.85	6.51	181.02	2.15
Kenya	1.66	34.91	3.97	210.30	2.46	1.33	25.00	2.98	187.97	2.24
Japan	3.15	161.49	18.37	512.67	5.99	3.04	154.84	18.39	509.34	6.05
Iraq	40.37	877.66	99.82	217.40	2.54	39.31	733.67	86.80	186.64	2.21
Turkey	6.83	224.63	25.55	328.89	3.84	3.77	107.24	12.70	284.46	3.37
Tunisia	2.48	35.98	4.09	145.08	1.70	2.14	29.87	3.53	139.58	1.65
Australia	2.51	126.93	14.44	505.70	5.91	2.44	118.30	14.04	484.84	5.75
Other countries	28.83	1067.81	124.83	370.38	4.33	24.32	914.55	108.44	376.05	4.46
Total	253.02	7806.96	909.10	308.55	3.61	232.99	6798.44	805.51	291.79	3.46

d) Category wise Tea Exports January -February 2026 vis-à-vis 2025

Variety	Jan-Feb, 2026			Jan-Feb, 2025		
	Qty (M. Kgs)	Value (Cr. Rs.)	Value (Mill US\$)	Qty (M. Kgs)	Value (Cr. Rs.)	Value (Mill US\$)
C. T. C	13.96	375.17	41.30	20.81	492.29	56.90
Orthodox	21.32	652.97	71.88	19.38	617.26	71.32
Green	0.50	26.30	2.90	0.31	20.49	2.37
Other	3.13	138.36	19.78	3.85	161.94	18.72
Grand Total	38.91	1192.80	135.86	44.35	1291.98	149.31

e) Category wise Tea Exports April -February

Variety	Apr-Feb, 2025-26			Apr-Feb, 2024-25		
	Qty (M. Kgs)	Value (Cr. Rs.)	Value (Mill US\$)	Qty (M. Kgs)	Value (Cr. Rs.)	Value (Mill US\$)
C. T. C	109.88	2840.23	323.04	112.57	2725.14	323.05
Orthodox	120.71	4017.82	456.98	98.73	3203.74	379.48
Green	2.81	132.94	15.12	2.61	118.51	14.07
Other	19.62	815.97	113.96	19.08	751.05	88.91
Grand Total	253.02	7806.96	909.10	232.99	6798.44	805.51

4. TEA IMPORTS -

(Source: DGFT)

a) Month wise and Cumulative Imports into India 2026 vis-à-vis 2025

Months	For the Month And Cumulative (Mkg)		+/-
	2026	2025	
January 2026	2.97	4.52	-1.55
February			
Total (January to __)	2.97	4.52	

b) Major Country wise Import:

Country	2026	2025
	(in Mkg)	
IRAN	0.05	0
MALAWI	0.048	0.05
INDONESIA	0.05	0.051
CHINA P RP	0.08	0.08
ARGENTINA	0.096	0.02
VIETNAM SOC REP	0.46	0.44
NEPAL	0.82	1.42
KENYA	1.28	1.95
SRI LANKA DSR	0.02	0.05
U K	-	0.03
TANZANIA REP	-	0.13
OTHR	0.07	0.3
Total	2.97	4.52
