

# INDIAN TEA ASSOCIATION



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Circular No. 8/2025-26

9<sup>th</sup> May 2025

TO: ALL MEMBER COMPANIES

## Tea Board Estimates: March 2025

Members are provided with the following Tea Board Crop Estimates:

1. During March 2025 & 2024 with Big Growers and Small Growers Break-up.
2. Break-up of CTC, Orthodox & Green Tea for January to March 2025 & 2024.

### 1. Tea Production : March 2025 & 2024 with BG & SG Break-up (in Mkg)

| District/State           | March 2025 (P) |              |              | March 2024   |              |              | (+)/(-)        | %(+/-)         |
|--------------------------|----------------|--------------|--------------|--------------|--------------|--------------|----------------|----------------|
|                          | BG             | SG           | Total        | BG           | SG           | Total        | 2025 over 2024 | 2025 over 2024 |
| Assam Valley             | 8.94           | 17.72        | 26.66        | 7.42         | 12.68        | 20.10        | 6.56           | 32.64          |
| Cachar                   | 0.83           | 0.03         | 0.86         | 1.33         | 0.02         | 1.35         | -0.49          | -36.30         |
| <b>Total Assam</b>       | <b>9.77</b>    | <b>17.75</b> | <b>27.52</b> | <b>8.75</b>  | <b>12.70</b> | <b>21.45</b> | <b>6.07</b>    | <b>28.30</b>   |
| Dooars                   | 6.03           | 5.10         | 11.13        | 5.16         | 7.39         | 12.55        | -1.42          | -11.31         |
| Terai                    | 1.96           | 7.32         | 9.28         | 1.71         | 9.78         | 11.49        | -2.21          | -19.23         |
| Darjeeling               | 0.10           | 0.00         | 0.10         | 0.08         | 0.00         | 0.08         | 0.02           | 25.00          |
| <b>Total West Bengal</b> | <b>8.09</b>    | <b>12.42</b> | <b>20.51</b> | <b>6.95</b>  | <b>17.17</b> | <b>24.12</b> | <b>-3.61</b>   | <b>-14.97</b>  |
| Others                   | 0.24           | 1.16         | 1.40         | 0.32         | 1.01         | 1.33         | 0.07           | 5.26           |
| <b>Total North India</b> | <b>18.10</b>   | <b>31.33</b> | <b>49.43</b> | <b>16.02</b> | <b>30.88</b> | <b>46.90</b> | <b>2.53</b>    | <b>5.39</b>    |
| Tamilnadu                | 4.36           | 6.65         | 11.01        | 4.61         | 7.34         | 11.95        | -0.94          | -7.87          |
| Kerala                   | 3.47           | 0.85         | 4.32         | 3.76         | 0.79         | 4.55         | -0.23          | -5.05          |
| Karnataka                | 0.36           | 0.02         | 0.38         | 0.35         | 0.03         | 0.38         | 0.00           | 0.00           |
| <b>Total South India</b> | <b>8.19</b>    | <b>7.52</b>  | <b>15.71</b> | <b>8.72</b>  | <b>8.16</b>  | <b>16.88</b> | <b>-1.17</b>   | <b>-6.93</b>   |
| <b>All India</b>         | <b>26.29</b>   | <b>38.85</b> | <b>65.14</b> | <b>24.74</b> | <b>39.04</b> | <b>63.78</b> | <b>1.36</b>    | <b>2.13</b>    |

### 2. Break-up of CTC, Orthodox & Green Tea (in Mkg)

|                  | January to March 2025 |             |             |              | January to March 2024 |              |             |              |
|------------------|-----------------------|-------------|-------------|--------------|-----------------------|--------------|-------------|--------------|
|                  | CTC                   | Orthodox    | Green Tea   | Total        | CTC                   | Orthodox     | Green Tea   | Total        |
| North India      | 43.98                 | 5.09        | 0.36        | 49.43        | 45.97                 | 2.90         | 0.31        | 49.18        |
| South India      | 12.66                 | 2.64        | 0.41        | 15.71        | 38.91                 | 8.55         | 1.52        | 48.98        |
| <b>All India</b> | <b>56.64</b>          | <b>7.73</b> | <b>0.77</b> | <b>65.14</b> | <b>84.88</b>          | <b>11.45</b> | <b>1.83</b> | <b>98.16</b> |

  
**Debasish Chakravarti**  
Secretary

Copy to - Export Promotion & Marketing Sub Committee