

INDIAN TEA ASSOCIATION



Circular No 73 /2024-25

31st December 2024

TO: ALL MEMBER COMPANIES

Tea Board Estimates :November Crop 2024

Members are provided with the following Tea Board Crop Estimates:

- During October and January to November 2024 & 2023
- Break-up of Big Growers (BG) & Small Growers (SG) Crop for the above period
- Break-up of CTC, Orthodox & Green Tea for January to November 2024 & 2023.

1. During November 2024 & 2023 and January to November 2024 &2023 (in Mkg)

District/State	November		Jan to November		(+)/(-) in 2024 over 2023		% up/down in 2024 over 2023	
	2024(Est)	2023	2024(Est)	2023	During Nov	Upto Nov	During Nov	Upto Nov
Assam Valley	61.85	61.19	604.47	626.79	0.66	-22.32	1.08	-3.56
Cachar	4.59	4.13	39.04	36.80	0.46	2.24	11.14	6.09
Total Assam	66.44	65.32	643.51	663.59	1.12	-20.08	1.71	-3.03
Dooars	27.79	23.35	207.29	221.02	4.44	-13.73	19.01	-6.21
Terai	24.95	16.96	156.19	167.50	7.99	-11.31	47.11	-6.75
Darjeeling	0.32	0.37	5.59	5.92	-0.05	-0.33	-13.51	-5.57
Total West Bengal	53.06	40.68	369.07	394.44	12.38	-25.37	30.43	-6.43
Others	3.95	3.39	34.31	32.68	0.56	1.63	16.52	4.99
Total North India	123.45	109.39	1046.89	1090.71	14.06	-43.82	12.85	-4.02
Tamilnadu	13.51	14.37	151.13	154.62	-0.86	-3.49	-5.98	-2.26
Kerala	5.80	6.40	53.27	58.79	-0.60	-5.52	-9.38	-9.39
Karnataka	0.52	0.61	4.10	5.15	-0.09	-1.05	-14.75	-20.39
Total South India	19.83	21.38	208.50	218.56	-1.55	-10.06	-7.25	-4.60
All India	143.28	130.77	1255.39	1309.27	12.51	-53.88	9.57	-4.12

2. Estimated Production Break-up for Big Growers (BG) & Small Growers(SG) (in Mkg)

	During November				January to November			
	2024		2023		2024		2023	
	BG	SG	BG	SG	BG	SG	BG	SG
NI	48.40	75.05	50.88	58.51	480.00	566.89	511.96	578.75
% of NI Crop	39.21	60.79	46.51	53.49	45.85	54.15	46.94	53.06
SI	9.84	9.99	10.78	10.60	98.90	109.60	110.04	108.52
% of SI Crop	49.62	50.38	50.42	49.58	47.43	52.57	50.35	49.65
All India	58.24	85.04	61.66	69.11	578.90	676.49	622.00	687.27
% of AI Crop	40.65	59.35	47.15	52.85	46.11	53.89	47.51	52.49

3. Break-up of CTC, Orthodox & Green Tea (in Mkg)

	January to November 2024				January to November 2023			
Region	CTC	ORTH	GREEN	TOTAL	CTC	ORTH	GREEN	TOTAL
North India	955.39	80.51	10.99	1046.89	1004.74	73.74	12.23	1090.71
South India	169.09	34.08	5.33	208.50	173.47	39.57	5.52	218.56
All India	1124.48	114.59	16.32	1255.39	1178.21	113.31	17.75	1309.27

Debasish Chakravarti
Secretary

Copy : Export Promotion & Marketing Sub-Committee

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