

# INDIAN TEA ASSOCIATION



Circular No 64 /2024-25

27th November 2024

**TO: ALL MEMBER COMPANIES**

## Tea Board Estimates :October Crop 2024

Members are provided with the following Tea Board Crop Estimates:

- During October and January to October 2024 & 2023
- Break-up of Big Growers (BG) & Small Growers (SG) Crop for the above period
- Break-up of CTC, Orthodox & Green Tea for January to October 2024 & 2023.

### 1. During October 2024 & 2023 and January to October 2024 & 2023 (in Mkg)

District/State	October		Jan to October		(+)/(-) in 2024 over 2023		% up/down in 2024 over 2023	
	2024(Est)	2023	2024(Est)	2023	During Oct	Upto Oct	During Oct	Upto Oct
Assam Valley	105.16	100.27	542.62	565.60	4.89	-22.98	4.88	-4.06
Cachar	6.36	6.27	34.45	32.67	0.09	1.78	1.44	5.45
<b>Total Assam</b>	<b>111.52</b>	<b>106.54</b>	<b>577.07</b>	<b>598.27</b>	<b>4.98</b>	<b>-21.20</b>	<b>4.67</b>	<b>-3.54</b>
Dooars	32.92	31.88	179.50	197.67	1.04	-18.17	3.26	-9.19
Terai	23.96	25.22	131.24	150.54	-1.26	-19.30	-5.00	-12.82
Darjeeling	0.49	0.58	5.27	5.55	-0.09	-0.28	-15.52	-5.05
<b>Total West Bengal</b>	<b>57.37</b>	<b>57.68</b>	<b>316.01</b>	<b>353.76</b>	<b>-0.31</b>	<b>-37.75</b>	<b>-0.54</b>	<b>-10.67</b>
Others	5.49	5.03	30.36	29.29	0.46	1.07	9.15	3.65
<b>Total North India</b>	<b>174.38</b>	<b>169.25</b>	<b>923.44</b>	<b>981.32</b>	<b>5.13</b>	<b>-57.88</b>	<b>3.03</b>	<b>-5.90</b>
Tamilnadu	18.21	14.99	137.62	140.25	3.22	-2.63	21.48	-1.88
Kerala	5.67	3.73	47.47	52.39	1.94	-4.92	52.01	-9.39
Karnataka	0.34	0.29	3.58	4.54	0.05	-0.96	17.24	-21.15
<b>Total South India</b>	<b>24.22</b>	<b>19.01</b>	<b>188.67</b>	<b>197.18</b>	<b>5.21</b>	<b>-8.51</b>	<b>27.41</b>	<b>-4.32</b>
<b>All India</b>	<b>198.60</b>	<b>188.26</b>	<b>1112.11</b>	<b>1178.50</b>	<b>10.34</b>	<b>-66.39</b>	<b>5.49</b>	<b>-5.63</b>

### 2. Estimated Production Break-up for Big Growers (BG) & Small Growers(SG) (in Mkg)

	During October				January to October			
	2024		2023		2024		2023	
	BG	SG	BG	SG	BG	SG	BG	SG
<b>NI</b>	83.65	90.73	82.32	86.93	431.60	491.84	461.08	520.24
<b>% of NI Crop</b>	<b>47.97</b>	<b>52.03</b>	<b>48.64</b>	<b>51.36</b>	<b>46.74</b>	<b>53.26</b>	<b>46.99</b>	<b>53.01</b>
<b>SI</b>	10.41	13.81	7.91	11.10	89.06	99.61	99.26	97.92
<b>% of SI Crop</b>	<b>42.98</b>	<b>57.02</b>	<b>41.61</b>	<b>58.39</b>	<b>47.20</b>	<b>52.80</b>	<b>50.34</b>	<b>49.66</b>
<b>All India</b>	94.06	104.54	90.23	98.03	520.66	591.45	560.34	618.16
<b>% of AI Crop</b>	<b>47.36</b>	<b>52.64</b>	<b>47.93</b>	<b>52.07</b>	<b>46.82</b>	<b>53.18</b>	<b>47.55</b>	<b>52.45</b>

### 3. Break-up of CTC, Orthodox & Green Tea (in Mkg)

	January to October 2024				January to October 2023			
Region	CTC	ORTH	GREEN	TOTAL	CTC	ORTH	GREEN	TOTAL
<b>North India</b>	838.77	74.68	9.99	923.44	900.99	69.00	11.33	981.32
<b>South India</b>	152.87	31.00	4.80	188.67	156.13	36.12	4.93	197.18
<b>All India</b>	<b>991.64</b>	<b>105.68</b>	<b>14.79</b>	<b>1112.11</b>	<b>1057.12</b>	<b>105.12</b>	<b>16.26</b>	<b>1178.50</b>

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Copy : Export Promotion & Marketing Sub-Committee

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