

INDIAN TEA ASSOCIATION



Circular No.39 /2024-25
TO: ALL MEMBER COMPANIES

30th August 2024

Tea Board Estimates :July Crop 2024

Members are provided with the following Tea Board Crop Estimates:

- During July and January to July 2024 & 2023
- Break-up of Big Growers (BG) & Small Growers (SG) Crop for the above period
- Break-up of CTC, Orthodox & Green Tea for January to July 2024 & 2023.

1. During July 2024 & 2023 and January to July 2024 &2023 (in Mkg)

District/State	During July		Jan to July		(+)/(-) in 2024 over 2023		% up/down in 2024 over 2023	
	2024(Est)	2023	2024(Est)	2023	During July	Upto July	During July	Upto July
Assam Valley	73.41	87.41	250.77	283.92	-14.00	-33.15	-16.02	-11.68
Cachar	4.89	5.29	15.69	15.47	-0.40	0.22	-7.56	1.42
Total Assam	78.30	92.70	266.46	299.39	-14.40	-32.93	-15.53	-11.00
Dooars	23.01	29.80	84.22	107.58	-6.79	-23.36	-22.79	-21.71
Terai	17.68	22.14	63.03	78.79	-4.46	-15.76	-20.14	-20.00
Darjeeling	0.90	1.01	2.76	3.18	-0.11	-0.42	-10.89	-13.21
Total West Bengal	41.59	52.95	150.01	189.55	-11.36	-39.54	-21.45	-20.86
Others	4.27	4.69	13.65	15.16	-0.42	-1.51	-8.96	-9.96
Total North India	124.16	150.34	430.12	504.10	-26.18	-73.98	-17.41	-14.68
Tamilnadu	18.21	15.89	88.69	93.73	2.32	-5.04	14.60	-5.38
Kerala	4.24	4.98	31.50	37.56	-0.74	-6.06	-14.86	-16.13
Karnataka	0.23	0.32	2.52	3.26	-0.09	-0.74	-28.13	-22.70
Total South India	22.68	21.19	122.71	134.55	1.49	-11.84	7.03	-8.80
All India	146.84	171.53	552.83	638.65	-24.69	-85.82	-14.39	-13.44

2. Estimated Production Break-up for Big Growers (BG) & Small Growers(SG) (in Mkg)

	During July				January to July			
	2024		2023		2024		2023	
	BG	SG	BG	SG	BG	SG	BG	SG
NI	60.22	63.94	74.76	75.58	197.33	232.79	228.59	275.51
% of NI Crop	48.50	51.50	49.73	50.27	45.88	54.12	45.35	54.65
SI	8.71	13.97	9.48	11.71	60.37	62.34	70.44	64.11
% of SI Crop	38.40	61.60	44.74	55.26	49.20	50.80	52.35	47.65
All India	68.93	77.91	84.24	87.29	257.70	295.13	299.03	339.62
% of AI Crop	46.94	53.06	49.11	50.89	46.61	53.39	46.82	53.18

3. Break-up of CTC, Orthodox & Green Tea (in Mkg)

Region	January to July 2024				January to July 2023			
	CTC	ORTH	GREEN	TOTAL	CTC	ORTH	GREEN	TOTAL
North India	385.94	39.64	4.55	430.13	459.99	38.56	5.55	504.10
South India	98.84	20.58	3.28	122.70	105.98	25.32	3.25	134.55
All India	484.78	60.22	7.83	552.83	565.97	63.88	8.80	638.65

Debasish Chakravarti

Secretary

Copy : Export Promotion & Marketing Sub-Committee
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