

INDIAN TEA ASSOCIATION



Phone: 91(33) 2210-2474/75
Fax: 91(33) 2243-4301
E-mail: statistics@indiatea.org, ita@indiatea.org
Website: www.indiatea.org

ROYAL EXCHANGE
6 NETAJI SUBHAS ROAD
KOLKATA 700 001

Circular No. 21/2024-25

5th June 2024

TO: ALL MEMBER COMPANIES

Tea Board Estimates
Revised Final All India Crop : 2023 & 2023-24
&

Provisional April Crop : 2024 & 2023

Tea Board has just revised monthly crop estimates for 2023 and 2023-24. and Provisional Crop estimate April 2024. Revised and estimated crop are as follows :

1. Revised Final Crop Estimates (M Kg) : Calendar Year (January to December)

District / state	Earlier Estimate 2023	Revised (Final) 2023	Final 2022	2023 ~ 2022)		Final 2023			
				+/-	% +/-	BG	SG	BG %	SG %
Assam Valley	636.05	649.15	647.77	1.38	0.21	323.97	325.18	50	50
Cachar	38.81	39.18	40.93	-1.75	-4.28	37.84	1.34	97	3
Total Assam	674.86	688.33	688.70	-0.37	-0.05	361.81	326.52	53	47
Dooars	230.20	237.71	234.81	2.90	1.24	115.96	121.75	49	51
Terai	186.26	189.82	172.34	17.48	10.14	37.91	151.91	20	80
Darjeeling	6.18	6.01	6.93	-0.92	-13.28	5.89	0.12	98	2
Total West Bengal	422.64	433.54	414.08	19.46	4.70	159.76	273.78	37	63
Others	34.21	35.11	31.76	3.35	10.55	11.29	23.82	32	68
Total North India	1131.71	1156.98	1134.54	22.44	1.98	532.86	624.12	46	54
Tamilnadu	167.02	167.4	159.02	8.38	5.27	60.58	106.82	36	64
Kerala	63.45	63.75	67.70	-3.95	-5.83	52.79	10.96	83	17
Karnataka	5.52	5.53	5.10	0.43	8.43	5.28	0.25	95	5
Total South India	235.99	236.68	231.82	4.86	2.10	118.65	118.03	50	50
All India	1367.70	1393.66	1366.36	27.30	2.00	651.51	742.15	47	53

2. Revised Final Crop Estimates (M Kg) : Financial Year (April to March)

District / state	Final 2023-24	Final 2022-23	+/-	% +/-	Final 2023-24			
					BG	SG	BG %	SG %
Assam Valley	635.95	657.66	-21.71	-3.30	317.98	317.97	50.00	50.00
Cachar	39.93	40.72	-0.79	-1.94	38.58	1.35	96.62	3.38
Total Assam	675.88	698.38	-22.50	-3.22	356.56	319.32	52.75	47.25
Dooars	233.06	237.47	-4.41	-1.86	112.72	120.34	48.37	51.63
Terai	187.61	174.57	13.04	7.47	36.59	151.02	19.50	80.50
Darjeeling	5.92	6.80	-0.88	-12.94	5.80	0.12	97.97	2.03
Total West Bengal	426.59	418.84	7.75	1.85	155.11	271.48	36.36	63.64
Others	34.68	32.28	2.40	7.43	11.05	23.63	31.86	68.14
Total North India	1137.15	1149.50	-12.35	-1.07	522.72	614.43	45.97	54.03
Tamilnadu	174.28	154.49	19.79	12.81	61.59	112.69	35.34	64.66
Kerala	65.09	65.98	-0.89	-1.35	54.15	10.94	83.19	16.81
Karnataka	5.51	5.00	0.51	10.20	5.23	0.28	94.92	5.08
Total South India	244.88	225.47	19.41	8.61	120.97	123.91	49.40	50.60
All India	1382.03	1374.97	7.06	0.51	643.69	738.34	46.58	53.42

3. Provisional Crop Estimates (M Kg) : April 2024 & 2023

District / state	During April		January to April		(+) / (-) 2024 ~ 2023		% (+) / (-)	
	2024(E)	2023	2024 (E)	2023	During April	Upto April	During April	Upto April
Assam Valley	40.77	35.42	61.24	69.09	5.35	-7.85	15.10	-11.36
Cachar	2.16	2.68	3.6	3.37	-0.52	0.23	-19.40	6.82
Total Assam	42.93	38.10	64.84	72.46	4.83	-7.62	12.68	-10.52
Dooars	12.36	13.02	26.07	31.38	-0.66	-5.31	-5.07	-16.92
Terai	4.16	8.93	16.28	23.26	-4.77	-6.98	-53.42	-30.01
Darjeeling	0.80	1.05	0.88	1.22	-0.25	-0.34	-23.81	-27.87
Total West Bengal	17.32	23.00	43.23	55.86	-5.68	-12.63	-24.70	-22.61
Others	1.73	1.97	3.09	3.76	-0.24	-0.67	-12.18	-17.82
Total North India	61.98	63.07	111.16	132.08	-1.09	-20.92	-1.73	-15.84
Tamilnadu	9.59	12.75	43.13	39.41	-3.16	3.72	-24.78	9.44
Kerala	2.68	5.54	17.07	18.59	-2.86	-1.52	-51.62	-8.18
Karnataka	0.27	0.25	1.32	1.32	0.02	0.00	8.00	0.00
Total South India	12.54	18.54	61.52	59.32	-6.00	2.20	-32.36	3.71
All India	74.52	81.61	172.68	191.40	-7.09	-18.72	-8.69	-9.78

4. Provisional Crop Break-up for Big Growers (BG) & Small Growers (SG) (M Kg) : : April 2024 & 2023

	During April 2024		During April 2023		Jan - April 2024		Jan - April 2023	
	BG	SG	BG	SG	BG	SG	BG	SG
NI	33.56	28.42	28.61	34.46	50.33	60.83	55.52	76.56
% of NI Crop	54.15	45.85	45.36	54.64	45.28	54.72	42.04	57.96
SI	5.87	6.67	10.42	8.12	31.64	29.88	33.87	25.45
% of SI Crop	46.81	53.19	56.20	43.80	51.43	48.57	57.10	42.90
All India	39.43	35.09	39.03	42.58	81.97	90.71	89.39	102.01
% of AI Crop	52.91	47.09	47.83	52.17	47.47	52.53	46.70	53.30

5. Break-up of CTC, Orthodox & Green Tea (in Mkg)

Region	January to April 2024				January to April 2023			
	CTC	ORTH	GREEN	TOTAL	CTC	ORTH	GREEN	TOTAL
North India	98.59	11.78	0.79	111.16	117.99	13.10	0.99	132.08
South India	49.60	10.16	1.76	61.52	46.15	11.66	1.51	59.32
All India	148.19	22.14	2.54	172.68	164.14	24.76	2.50	191.40

Debasish Chakravarti
Secretary

Copy : Export Promotion & Marketing Sub-Committee

