

INDIAN TEA ASSOCIATION



Circular No.1 /2024-25

1st April 2024

TO: ALL MEMBER COMPANIES

Tea Board Estimates : February Crop 2024

Members are provided with the following Tea Board Crop Estimates:

- During February and January to February 2024 & 2023
- Break-up of Big Growers (BG) & Small Growers (SG) Crop for the above period
- Break-up of CTC, Orthodox & Green Tea for January to February 2024 & 2023.

1. During February 2024 & 2023 and January to February 2024 & 2023 (in Mkg)

District/State	During February		Jan to February		(+)/(-) in 2024 over 2023		% up/down in 2024 over 2023	
	2024(Est)	2023	2024(Est)	2023	During Feb	Upto Feb	During Feb	Upto Feb
Assam Valley	0.20	0.29	0.20	0.29	-0.09	-0.09	-31.03	-31.03
Cachar	0.11	0.03	0.11	0.03	0.08	0.08	266.67	266.67
Total Assam	0.31	0.32	0.31	0.32	-0.01	-0.01	-3.12	-3.12
Dooars	0.77	1.68	0.77	1.68	-0.91	-0.91	-54.17	-54.17
Terai	0.52	1.19	0.52	1.19	-0.67	-0.67	-56.30	-56.30
Darjeeling	0.00	0.00	0.00	0.00	0.00	0.00	#DIV/0!	#DIV/0!
Total West Bengal	1.29	2.87	1.29	2.87	-1.58	-1.58	-55.05	-55.05
Others	0.03	0.04	0.03	0.04	-0.01	-0.01	-25.00	-25.00
Total North India	1.63	3.23	1.63	3.23	-1.60	-1.60	-49.54	-49.54
Tamilnadu	10.11	8.69	21.43	17.32	1.42	4.11	16.34	23.73
Kerala	4.56	4.23	9.85	8.87	0.33	0.98	7.80	11.05
Karnataka	0.30	0.40	0.67	0.76	-0.10	-0.09	-25.00	-11.84
Total South India	14.97	13.32	31.95	26.95	1.65	5.00	12.39	18.55
All India	16.60	16.55	33.58	30.18	0.05	3.40	0.30	11.27

2. Estimated Production Break-up for Big Growers (BG) & Small Growers(SG) (in Mkg)

	During February				January to February			
	2024		2023		2024		2023	
	BG	SG	BG	SG	BG	SG	BG	SG
NI	0.68	0.95	1.01	2.22	0.68	0.95	1.01	2.22
% of NI Crop	41.72	58.28	31.27	68.73	41.72	58.28	31.27	68.73
SI	8.32	6.65	7.99	5.33	17.04	14.91	15.68	11.27
% of SI Crop	55.58	44.42	59.98	40.02	53.33	46.67	58.18	41.82
All India	9.00	7.60	9.00	7.55	17.72	15.86	16.69	13.49
% of AI Crop	54.22	45.78	54.38	45.62	52.77	47.23	55.30	44.70

3. Break-up of CTC, Orthodox & Green Tea (in Mkg)

Region	January to February 2024				January to February 2023			
	CTC	ORTH	GREEN	TOTAL	CTC	ORTH	GREEN	TOTAL
North India	1.56	0.05	0.02	1.63	3.07	0.14	0.02	3.23

South India	25.55	5.48	0.92	31.95	21.18	5.05	0.72	26.95
All India	27.11	5.53	0.94	33.58	24.25	5.19	0.74	30.18

Debasish Chakravarti

Secretary

Copy : Export Promotion & Marketing Sub-Committee
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