

# INDIAN TEA ASSOCIATION



Circular No.1 /2024-25

1st April 2024

**TO: ALL MEMBER COMPANIES**

## Tea Board Estimates : February Crop 2024

Members are provided with the following Tea Board Crop Estimates:

- During February and January to February 2024 & 2023
- Break-up of Big Growers (BG) & Small Growers (SG) Crop for the above period
- Break-up of CTC, Orthodox & Green Tea for January to February 2024 & 2023.

### 1. During February 2024 & 2023 and January to February 2024 & 2023 (in Mkg)

District/State	During February		Jan to February		(+)/(-) in 2024 over 2023		% up/down in 2024 over 2023	
	2024(Est)	2023	2024(Est)	2023	During Feb	Upto Feb	During Feb	Upto Feb
Assam Valley	0.20	0.29	0.20	0.29	-0.09	-0.09	-31.03	-31.03
Cachar	0.11	0.03	0.11	0.03	0.08	0.08	266.67	266.67
<b>Total Assam</b>	<b>0.31</b>	<b>0.32</b>	<b>0.31</b>	<b>0.32</b>	<b>-0.01</b>	<b>-0.01</b>	<b>-3.12</b>	<b>-3.12</b>
Dooars	0.77	1.68	0.77	1.68	-0.91	-0.91	-54.17	-54.17
Terai	0.52	1.19	0.52	1.19	-0.67	-0.67	-56.30	-56.30
Darjeeling	0.00	0.00	0.00	0.00	0.00	0.00	#DIV/0!	#DIV/0!
<b>Total West Bengal</b>	<b>1.29</b>	<b>2.87</b>	<b>1.29</b>	<b>2.87</b>	<b>-1.58</b>	<b>-1.58</b>	<b>-55.05</b>	<b>-55.05</b>
Others	0.03	0.04	0.03	0.04	-0.01	-0.01	-25.00	-25.00
<b>Total North India</b>	<b>1.63</b>	<b>3.23</b>	<b>1.63</b>	<b>3.23</b>	<b>-1.60</b>	<b>-1.60</b>	<b>-49.54</b>	<b>-49.54</b>
Tamilnadu	10.11	8.69	21.43	17.32	1.42	4.11	16.34	23.73
Kerala	4.56	4.23	9.85	8.87	0.33	0.98	7.80	11.05
Karnataka	0.30	0.40	0.67	0.76	-0.10	-0.09	-25.00	-11.84
<b>Total South India</b>	<b>14.97</b>	<b>13.32</b>	<b>31.95</b>	<b>26.95</b>	<b>1.65</b>	<b>5.00</b>	<b>12.39</b>	<b>18.55</b>
<b>All India</b>	<b>16.60</b>	<b>16.55</b>	<b>33.58</b>	<b>30.18</b>	<b>0.05</b>	<b>3.40</b>	<b>0.30</b>	<b>11.27</b>

### 2. Estimated Production Break-up for Big Growers (BG) & Small Growers(SG) (in Mkg)

	During February				January to February			
	2024		2023		2024		2023	
	BG	SG	BG	SG	BG	SG	BG	SG
<b>NI</b>	0.68	0.95	1.01	2.22	0.68	0.95	1.01	2.22
<b>% of NI Crop</b>	<b>41.72</b>	<b>58.28</b>	<b>31.27</b>	<b>68.73</b>	<b>41.72</b>	<b>58.28</b>	<b>31.27</b>	<b>68.73</b>
<b>SI</b>	8.32	6.65	7.99	5.33	17.04	14.91	15.68	11.27
<b>% of SI Crop</b>	<b>55.58</b>	<b>44.42</b>	<b>59.98</b>	<b>40.02</b>	<b>53.33</b>	<b>46.67</b>	<b>58.18</b>	<b>41.82</b>
<b>All India</b>	9.00	7.60	9.00	7.55	17.72	15.86	16.69	13.49
<b>% of AI Crop</b>	<b>54.22</b>	<b>45.78</b>	<b>54.38</b>	<b>45.62</b>	<b>52.77</b>	<b>47.23</b>	<b>55.30</b>	<b>44.70</b>

### 3. Break-up of CTC, Orthodox & Green Tea (in Mkg)

	January to February 2024				January to February 2023			
Region	CTC	ORTH	GREEN	TOTAL	CTC	ORTH	GREEN	TOTAL
<b>North India</b>	1.56	0.05	0.02	1.63	3.07	0.14	0.02	3.23

<b>South India</b>	25.55	5.48	0.92	31.95	21.18	5.05	0.72	26.95
<b>All India</b>	<b>27.11</b>	<b>5.53</b>	<b>0.94</b>	<b>33.58</b>	<b>24.25</b>	<b>5.19</b>	<b>0.74</b>	<b>30.18</b>

**Debasish Chakravarti**

**Secretary**

Copy : Export Promotion & Marketing Sub-Committee

kc cir