

# INDIAN TEA ASSOCIATION



Circular No.98 /2023-24

30th January 2024

**TO: ALL MEMBER COMPANIES**

## Tea Board Estimates : December Crop 2023

Members are provided with the following Tea Board Crop Estimates:

- During December and January to December 2023 & 2022
- Break-up of Big Growers (BG) & Small Growers (SG) Crop for the above period
- Break-up of CTC, Orthodox & Green Tea for January to December 2023 & 2022.

### 1. During December 2023 & 2022 and January to December 2023 & 2022 (in Mkg)

| District/State           | During December |              | Jan to December |                | +)/( -) in 2023 over 2022 |               | % up/down in 2023 over 2022 |              |
|--------------------------|-----------------|--------------|-----------------|----------------|---------------------------|---------------|-----------------------------|--------------|
|                          | 2023(Est)       | 2022         | 2023(Est)       | 2022           | During Dec                | Upto Dec      | During Dec                  | Upto Dec     |
| Assam Valley             | 17.91           | 18.46        | 636.05          | 647.77         | -0.55                     | -11.72        | -2.98                       | -1.81        |
| Cachar                   | 2.32            | 2.08         | 38.81           | 40.93          | 0.24                      | -2.12         | 11.54                       | -5.18        |
| <b>Total Assam</b>       | <b>20.23</b>    | <b>20.54</b> | <b>674.86</b>   | <b>688.70</b>  | <b>-0.31</b>              | <b>-13.84</b> | <b>-1.51</b>                | <b>-2.01</b> |
| Dooars                   | 15.71           | 12.87        | 230.20          | 234.81         | 2.84                      | -4.61         | 22.07                       | -1.96        |
| Terai                    | 21.43           | 14.76        | 186.26          | 172.34         | 6.67                      | 13.92         | 45.19                       | 8.08         |
| Darjeeling               | 0.11            | 0.06         | 6.18            | 6.93           | 0.05                      | -0.75         | 83.33                       | -10.82       |
| <b>Total West Bengal</b> | <b>37.25</b>    | <b>27.69</b> | <b>422.64</b>   | <b>414.08</b>  | <b>9.56</b>               | <b>8.56</b>   | <b>34.53</b>                | <b>2.07</b>  |
| Others                   | 2.38            | 1.79         | 34.21           | 31.76          | 0.59                      | 2.45          | 32.96                       | 7.71         |
| <b>Total North India</b> | <b>59.86</b>    | <b>50.02</b> | <b>1131.71</b>  | <b>1134.54</b> | <b>9.84</b>               | <b>-2.83</b>  | <b>19.67</b>                | <b>-0.25</b> |
| Tamilnadu                | 12.52           | 9.24         | 167.02          | 159.02         | 3.28                      | 8.00          | 35.50                       | 5.03         |
| Kerala                   | 4.77            | 4.96         | 63.45           | 67.70          | -0.19                     | -4.25         | -3.83                       | -6.28        |
| Karnataka                | 0.37            | 0.31         | 5.52            | 5.10           | 0.06                      | 0.42          | 19.35                       | 8.24         |
| <b>Total South India</b> | <b>17.66</b>    | <b>14.51</b> | <b>235.99</b>   | <b>231.82</b>  | <b>3.15</b>               | <b>4.17</b>   | <b>21.71</b>                | <b>1.80</b>  |
| <b>All India</b>         | <b>77.52</b>    | <b>64.53</b> | <b>1367.70</b>  | <b>1366.36</b> | <b>12.99</b>              | <b>1.34</b>   | <b>20.13</b>                | <b>0.10</b>  |

### 2. Estimated Production Break-up for Big Growers (BG) & Small Growers(SG) (in Mkg)

|                     | During December |              |              |              | January to December |              |              |              |
|---------------------|-----------------|--------------|--------------|--------------|---------------------|--------------|--------------|--------------|
|                     | 2023            |              | 2022         |              | 2023                |              | 2022         |              |
|                     | BG              | SG           | BG           | SG           | BG                  | SG           | BG           | SG           |
| <b>NI</b>           | 17.96           | 41.90        | 18.61        | 31.41        | 519.77              | 611.94       | 538.78       | 595.76       |
| <b>% of NI Crop</b> | <b>30.00</b>    | <b>70.00</b> | <b>37.21</b> | <b>62.79</b> | <b>45.93</b>        | <b>54.07</b> | <b>47.49</b> | <b>52.51</b> |
| <b>SI</b>           | 8.30            | 9.36         | 7.82         | 6.69         | 118.90              | 117.09       | 117.66       | 114.16       |
| <b>% of SI Crop</b> | <b>47.00</b>    | <b>53.00</b> | <b>53.89</b> | <b>46.11</b> | <b>50.38</b>        | <b>49.62</b> | <b>50.75</b> | <b>49.25</b> |
| <b>All India</b>    | 26.26           | 51.26        | 26.43        | 38.10        | 638.67              | 729.03       | 656.44       | 709.92       |
| <b>% of AI Crop</b> | <b>33.88</b>    | <b>66.12</b> | <b>40.96</b> | <b>59.04</b> | <b>46.70</b>        | <b>53.30</b> | <b>48.04</b> | <b>51.96</b> |

### 3. Break-up of CTC, Orthodox & Green Tea (in Mkg)

|                    | January to December 2023 |               |              |                | January to December 2022 |               |              |                |
|--------------------|--------------------------|---------------|--------------|----------------|--------------------------|---------------|--------------|----------------|
| Region             | CTC                      | ORTH          | GREEN        | TOTAL          | CTC                      | ORTH          | GREEN        | TOTAL          |
| <b>North India</b> | 1045.15                  | 74.56         | 12.00        | 1131.71        | 1034.59                  | 86.81         | 13.14        | 1134.54        |
| <b>South India</b> | 187.45                   | 42.50         | 6.04         | 235.99         | 181.82                   | 43.77         | 6.23         | 231.82         |
| <b>All India</b>   | <b>1232.60</b>           | <b>117.06</b> | <b>18.04</b> | <b>1367.70</b> | <b>1216.41</b>           | <b>130.58</b> | <b>19.37</b> | <b>1366.36</b> |

**S. Das**

**Deputy Secretary**

Copy : Export Promotion & Marketing Sub-Committee

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